


Subject: Action Needed: Special Tax Notice

Preheader: Important information regarding your retirement account.



FirFirstName LastName

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Important Information Regarding Your Retirement Account

Changing or leaving a job can be both exciting and challenging. As you say goodbye to your workplace, don't forget about your retirement savings plan with that employer. You have several options, so it's important to make an informed decision, such as comparing fees and expenses, and consider any potential tax impact. We can help you learn about your options and decide what's best for your situation.

Learn about your options:

- [View this article](#) for general considerations to think about when making your decision.
- [This Special Tax Notice](#) explains federal income tax information and withholding implications if you elect to have your vested account balance paid to you or directly rolled over to an eligible retirement plan (i.e., to another employer's qualified retirement plan or an individual retirement account [IRA], etc.).

Take the next step with your money:

- [Log in to NetBenefits.com](#) to view your account to make your decision.
- Call your plan's toll-free customer service number for questions or help.

[Visit NetBenefits.com](#)

[Please make sure your account information is up-to-date](#), especially your personal email address. This ensures you receive timely educational updates about your Fidelity workplace savings account.

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Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

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